
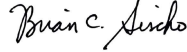




MEMORANDUM

TO: North Carolina State University Associated Entities

FROM: Warwick Arden, Executive Vice Chancellor and Provost 
Brian C. Sischo, Vice Chancellor, University Advancement 

SUBJECT: University Provided Donor Benefits

DATE: November 17, 2022

The Associated Entities (Entity/Entities) of North Carolina State University (NC State), exist for the purpose of aiding and promoting educational and charitable purposes and lawful activities of NC State. Among other things, these entities support NC State by soliciting and receiving funds used by NC State to promote its mission, educational, research and outreach purposes.

As detailed in each Entity's Operating Agreement, all Entities agree to adhere to NC State's gift acceptance policy as outlined in NC State's Standard Operating Procedures for Acceptance of Gifts.

This Memo will serve as additional clarification as to what University provided donor benefits the Entities are permitted to include in such gift solicitations and confirmation that NC State will provide such benefits to donors in recognition of charitable gifts to any such Entities. Such benefits must be pre-determined prior to acceptance of a gift and clearly outlined in solicitation materials and/or gift acceptance instruments.

Benefits in addition to those outlined in this memo must be agreed upon by appropriate NC State leadership prior to solicitation, or will not be considered enforceable.

University Provided Donor Benefits may include the following:

- Logo placement on NC State's Website
- Link to donor's website on NC State's Website
- Membership/attendance on councils or advisory groups
- Access to University Events
- Access to student resume books
- Access to student recruitment events
- Ability to propose project ideas
- Student Mentorship Opportunities
- Internship Posting Opportunities
- Guest Lecture Opportunities

All Entities soliciting funds with benefits as outlined in this memo to donors, must also adhere to the following:

- No University benefits outside the scope of this memo will be provided to donors without express permission from appropriate NC State leadership.
- Financial project responsible parties and college/unit development offices are responsible for tracking contributions eligible for benefits and ensuring benefits are granted to donors as appropriate.
- NC State retains the right to review donors to such funds and benefits provided.
- All contributions are subject to IRS regulations and laws with regards to charitability. Provided benefits need to be reviewed by Advancement Services prior to solicitation to determine charitability.
- NC State retains the right to revoke such benefits if it deems it is in the best interest of the University.

Questions regarding this memo may be directed to Jeff Baynham, Associate Vice Chancellor, Advancement Services, at (919) 513-2923.

cc: Charles A. Maimone, Vice Chancellor for Finance and Administration